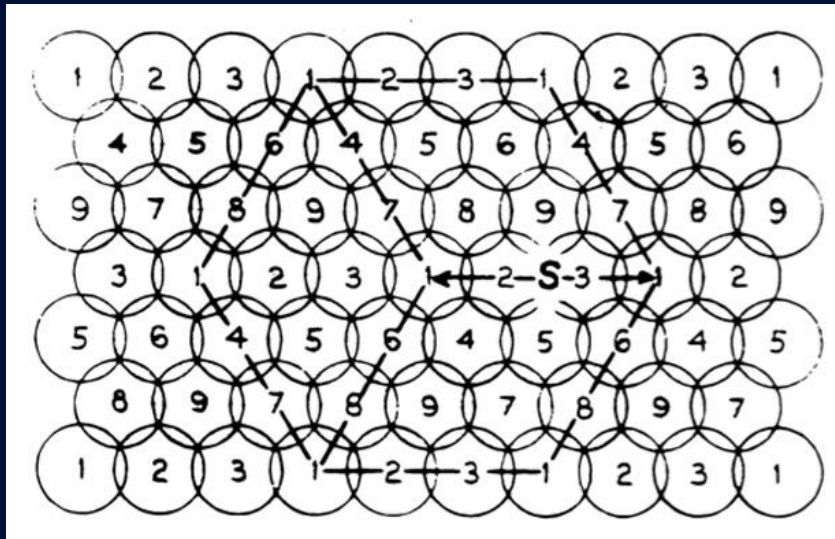


# New value creation driving a new generation network

**Peter Vetter  
Levi, March 26, 2019**

# The invention of cellular networks (1947)

0G



BELL TELEPHONE LABORATORIES  
INCORPORATED

COVER SHEET FOR TECHNICAL MEMORANDA

SUBJECT: Mobile Telephony - Wide Area Coverage - Case 20564

COPIES TO:

- 1 - R. Bown - Dept. 1200 Files
- 2 - Case Files
- 3 - H.T. Friis-Holmdel File
- 4 - Patent Dept.
- 5 - B.W. Kendall
- 6 - H.A. Affel
- 7 - G.W. Gilman
- 8 - R.K. Potter
- 9 - J.R. Wilson
- 10 - J.W. McRae
- 11 - E.L. Nelson
- 12 - C.B. Feldman
- 13 - A.C. Dickieson
- 14 - D. Mitchell
- 15 - F.B. Llewellyn
- 16 - G.C. Southworth
- 17 - J.C. Schelleng
- 18 - W.R. Young
- 19 - K. Bullington
- 20 - D.H. Ring

MM- 47-160-37  
DATE 11 December 1947  
AUTHOR D. H. Ring

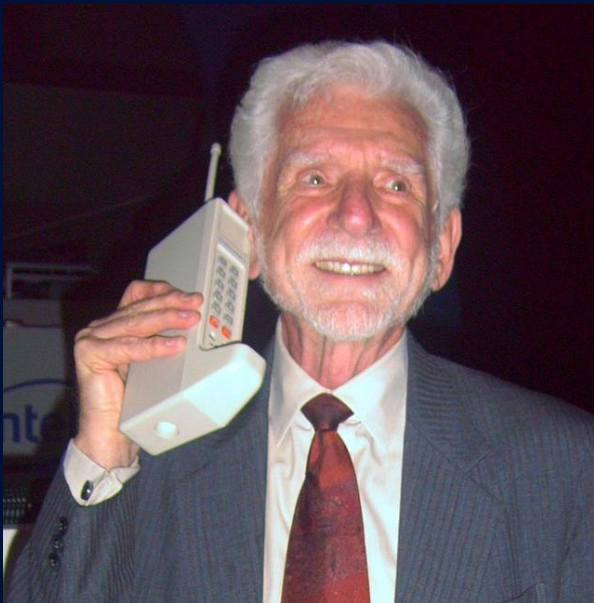
ABSTRACT

ABSTRACT

In this memorandum it is postulated that an adequate mobile radio system should provide service to any equipped vehicle at any point in the whole country. Some of the features resulting from this conception of the problem are discussed with reference to a rather obvious plan for providing such service. The plan which is outlined briefly is not proposed as the best solution resulting from an exhaustive study, but rather is presented as a point of departure for discussion and comparison of alternative suggestions which may be made.

The discussion in this memorandum is limited to some problems connected with the efficient utilization of a given frequency allocation for wide area coverage. Only a portion of the total allocation is available at any one point in the plan discussed. It is hoped that a future memorandum can be prepared dealing with the most efficient utilization of the frequency band assigned to a particular small area, i.e., methods of modulation, multiplexing, etc.

## The first mobile phone 1G



Martin Cooper –  
First cell phone call in 1973



First cellular system trial 1978  
Commercial launch 1984



# Democratization of mobile telephony

## 2G



Finnish Prime Minister - World first GSM call (1991)



## Every generation driven by new technologies and new application

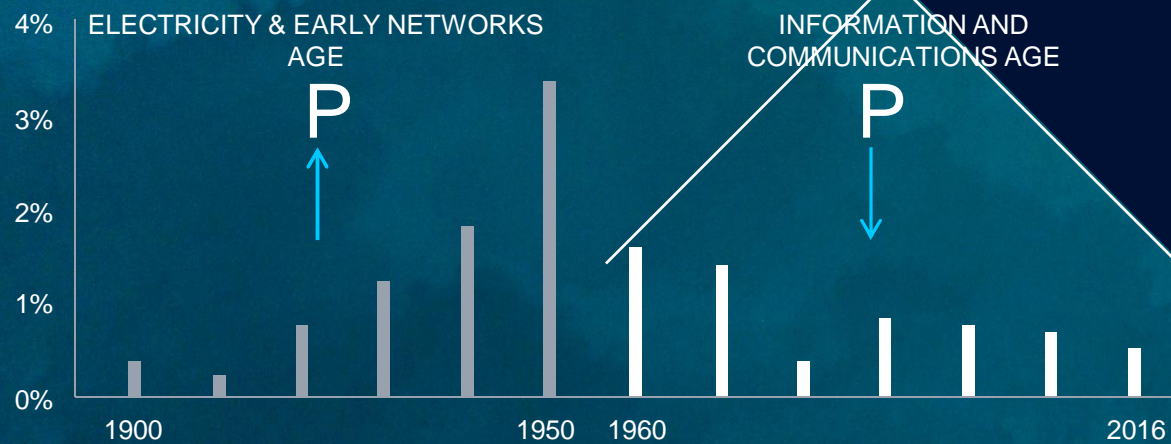
	1G	2G	3G	4G	5G	6G
<b>Era</b>	1980s	1990s	2000s	2010s	2020s	2030s
<b>Mobile Access</b>	Analog 	GSM <2 GHz $\Delta=200\text{kHz}$ 	UMTS <2GHz $\Delta=5\text{MHz}$ 	LTE <6GHz $\Delta=n \times 20\text{MHz}$ 	5G <100GHz $\Delta=400\text{MHz}$ 	6G <THz $\Delta=5\text{GHz}$
<b>Fixed Access</b>	POTS 	ISDN $\Delta=20\text{kHz}$ 	ADSL $\Delta=1\text{MHz}$ 	VDSL $\Delta=30\text{MHz}$ 	G.Fast $\Delta=200\text{MHz}$ 	FTTH $\Delta=10\text{GHz}$
<b>Platform</b>	Analog	Digital	Circuit (ATM)	Packet (IP/Eth)	Cloud (SDN/NFV)	AI ?
<b>Application</b>	Voice	Voice	WAP	Web	IIoT	?
<b>Unexpected Application</b>	Fax	SMS/IoT	Web	Facebook Youtube	?	?

# THE IMPERATIVE

Creating value by solving human needs



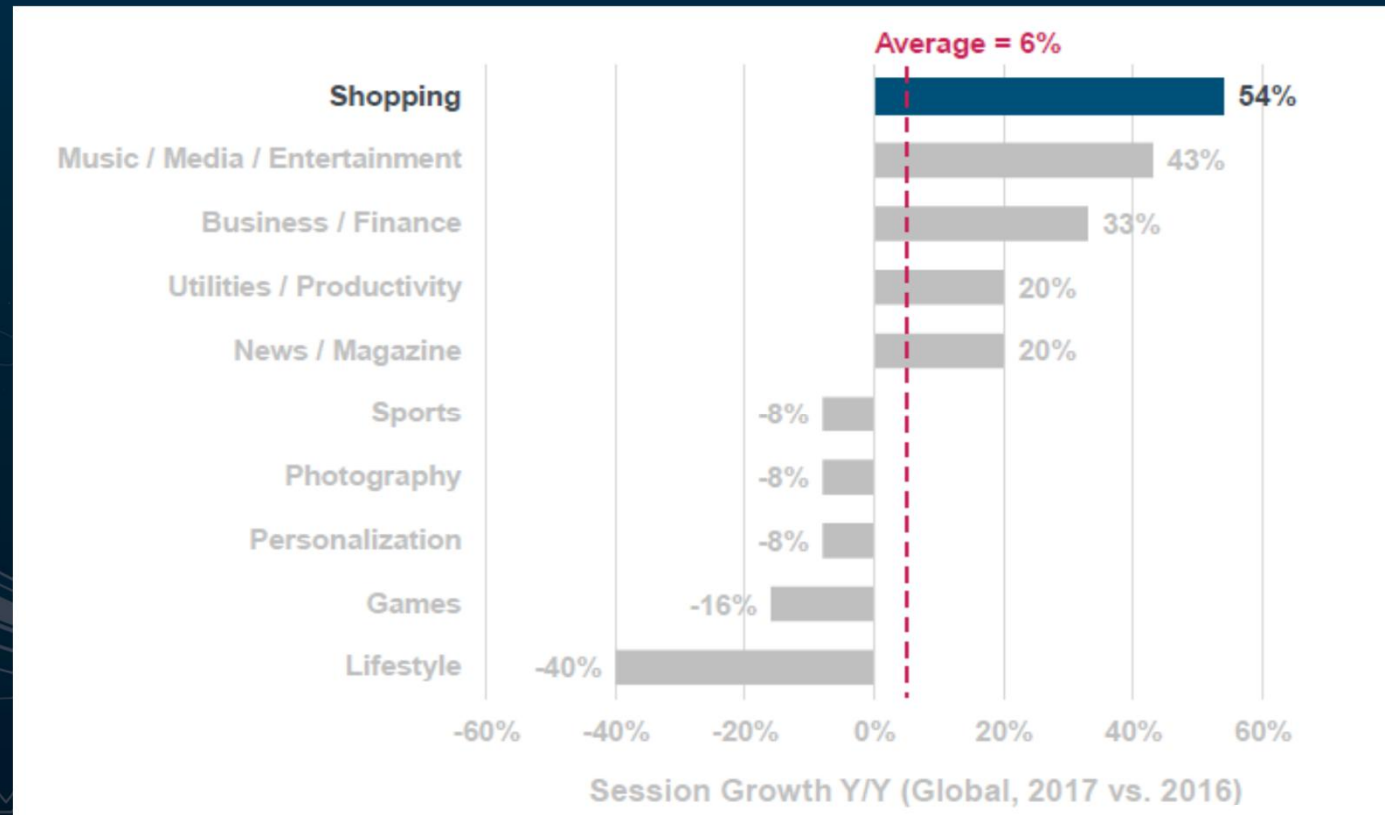
## US Productivity Growth



STAGNATION  
IN  
PRODUCTIVITY  
GROWTH

A change is gonna come: consumers now find consuming itself time-consuming

Growth in time  
spent on  
mobile devices



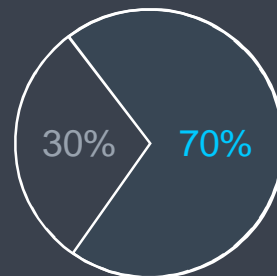
Source: Mary Meeker,  
Internet Trends 2018

NOKIA Bell Labs

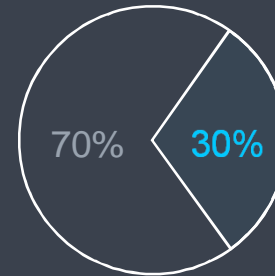


# TALE OF TWO INDUSTRIES

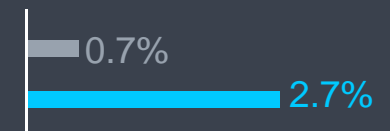
Investment in ICT



Share of GDP



Annual productivity growth  
(15 year average)



■ Physical industries ■ Digital industries

Source: The Technology CEO Council

# THE JOURNEY FROM INDUSTRIAL REVOLUTION 3.0 TO 4.0



## Consumer:

- Smartphones
- Centralized clouds
- E-commerce and social platforms
- Best effort Internet connectivity



## Industrial:

- Myriad 'things'
- Multitude of edge clouds
- Augmented intelligence control platforms
- High performance networking

<b>OT</b> <i>Operation Tech</i>	<b>ICT</b> <i>Information Communication Tech</i>	
Mission-critical	<b>Reliability</b>	Carrier-grade
Specialized	<b>Technologies</b>	General-purpose standardized
Business process control	<b>Service(s)</b>	Media delivery information services
Slow (decades)	<b>Rate of tech change</b>	Rapid (months to years)

ICT & OT  
COME  
TOGETHER  
→ 'IOCT'



Industry	Sites
Transport venues & ports	50,000
Military bases	10,000
Warehouses	3,300,000
Industrial & manufacturing	10,710,000
Oil & gas	8,000
Power generation	47,6000
Water utility plants	140,000
Mining	54,000
Hospitals & labs	263,000
<b>Total:</b>	<b>14,582,600</b>

Comparison: Global base stations sites:

5.7M Source: Harbor Research

**\$3.8T  
to \$11T**

Economic value  
of IoT (by 2025)

Source: McKinsey

**up to  
11%**

of global economy  
(in 2025)

Source: McKinsey

MODERNIZATION  
OF INDUSTRY  
DRIVES MASSIVE  
ECONOMIC IMPACT

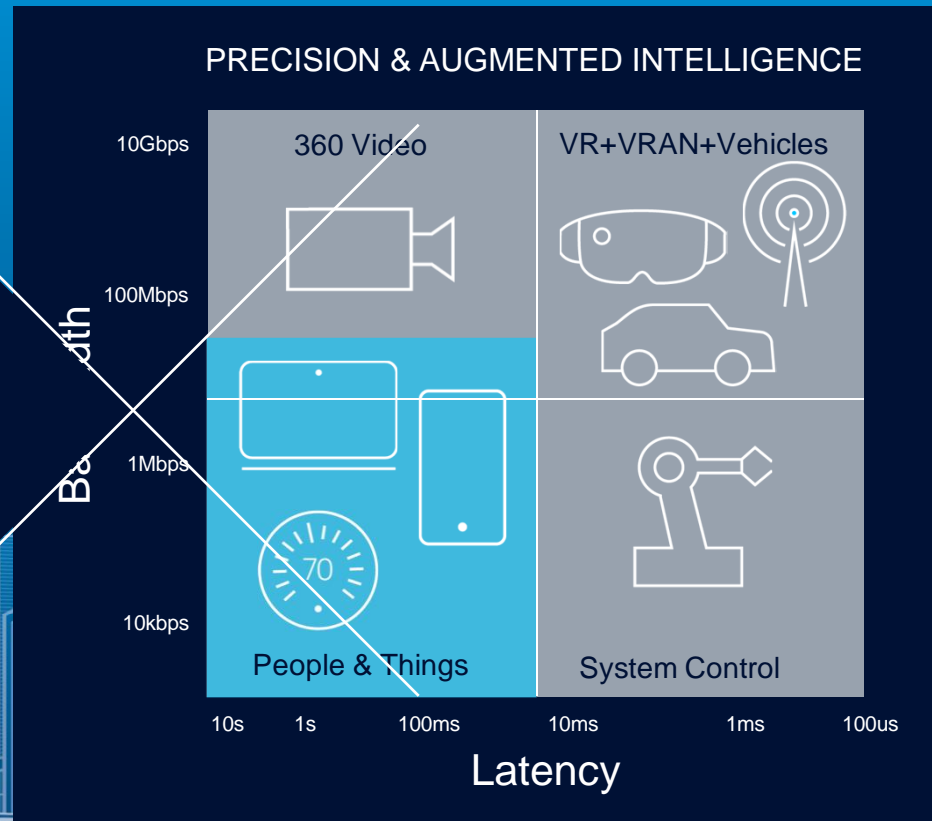


# THE REQUIREMENTS FOR “IOCT”

Requirement	“High-end” TSN examples (e.g. IEEE, SIEMENS, TI, Cisco, CERN White Rabbit)	3GPP R16 requirement (TR22.804), periodic communications
#devices in common synchronization group	~ 100	Up to 300
Synchronization clock requirement	Sub nanosecond	< 1 $\mu$ s, < 0.25us for PMSE*
Communication service availability	99.99-99.99999 %	99.999-99.99999 %
Message size	64-500 Bytes	20-1000 Bytes
Cycle time or transmission periodicity (CT)	31,25 $\mu$ s – 1 ms	0,5 ms - 8 ms
Max. latency	Typ. <5-50% of CT, $\mu$ s range	< 50% of CT, e.g. can be <1ms
Jitter (user plane)	0.1-100 ns	1 $\mu$ s, 100 $\mu$ s, often <50% of CT
Resolution in shared channel access	1 $\mu$ s (e.g. GbE)	Symbol, slot, TTI (3GPP)

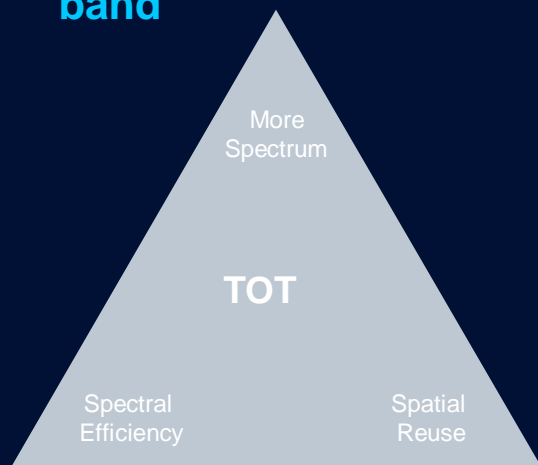
\* PMSE (Programme Making and Special Events) Systems include production tools for audio and video processing for Culture and Creative Industries.

# EVOLUTION TO MISSION-CRITICAL APPLICATIONS



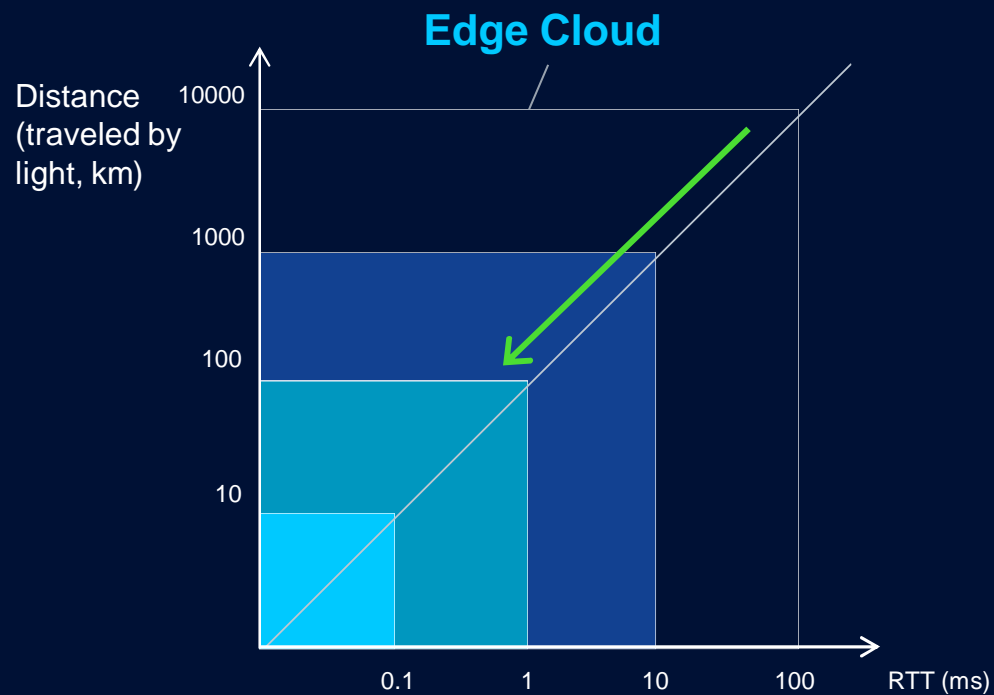
# Physics will continue to dictate network and cloud performance

**Mid-band and high-band**



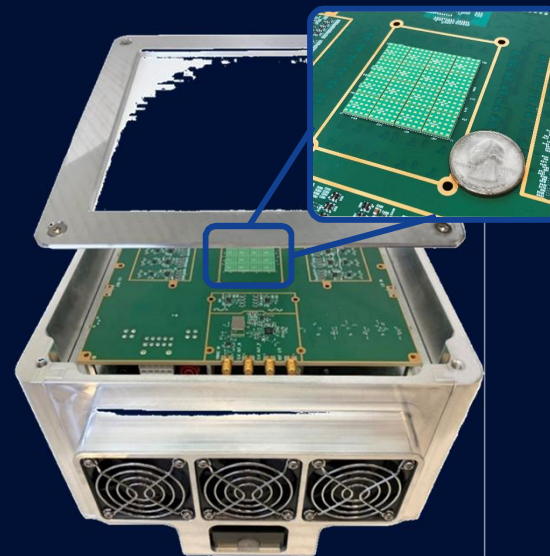
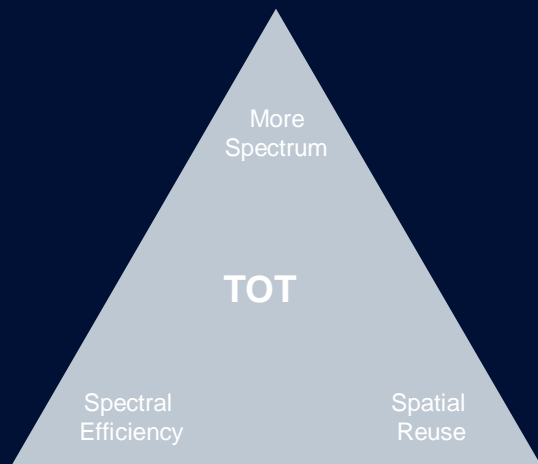
**mMIMO**

**Small Cell and Beams**



# Improving capacity New Spectrum

10s GHz → 100s GHz → THz



90 GHz prototype system

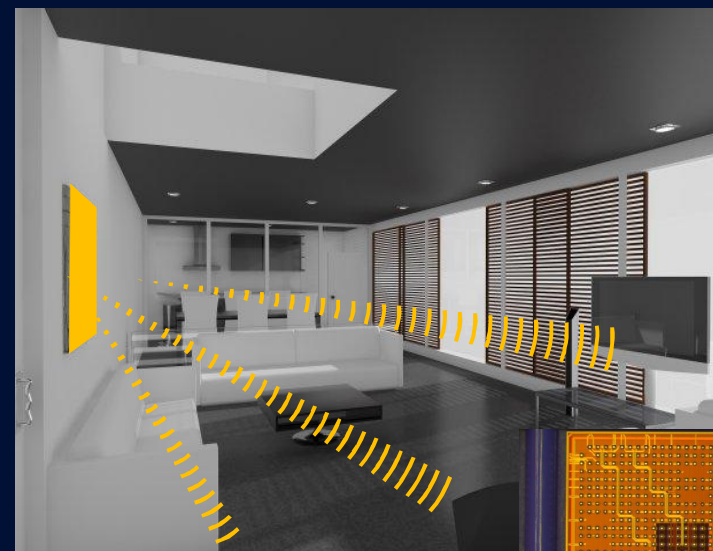
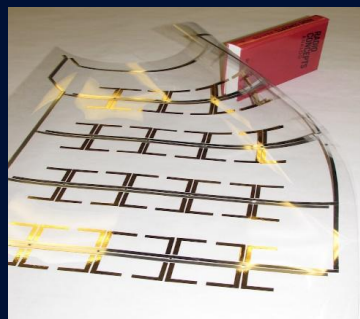
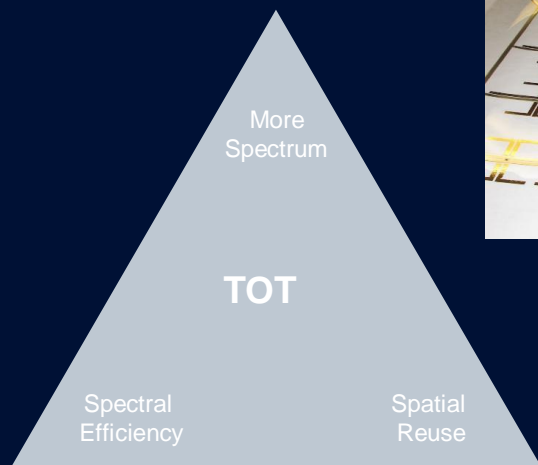
140 GHz RFIC



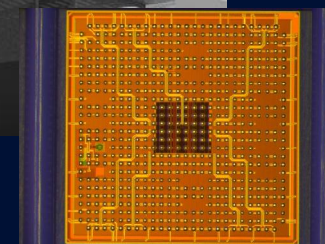


# Improving capacity

## Smaller Cells at Lower Cost



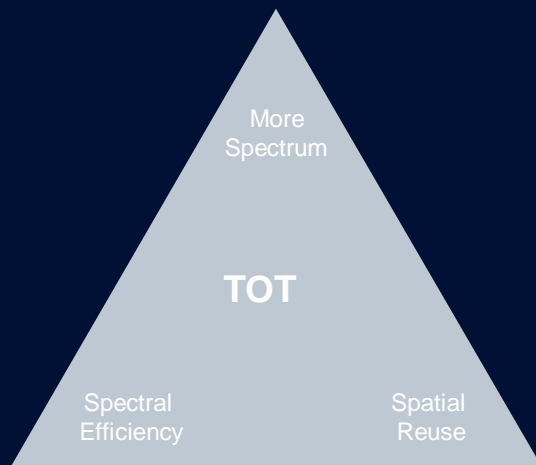
*mMIMO at <100 €/€*



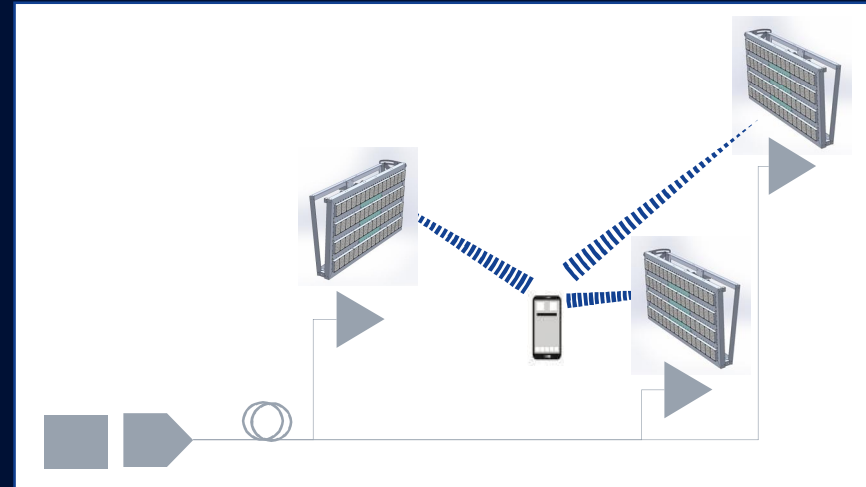
**100s → 10s meters**

## Improving capacity

Rearchitecting the total chain for efficiency of signal, energy and cost

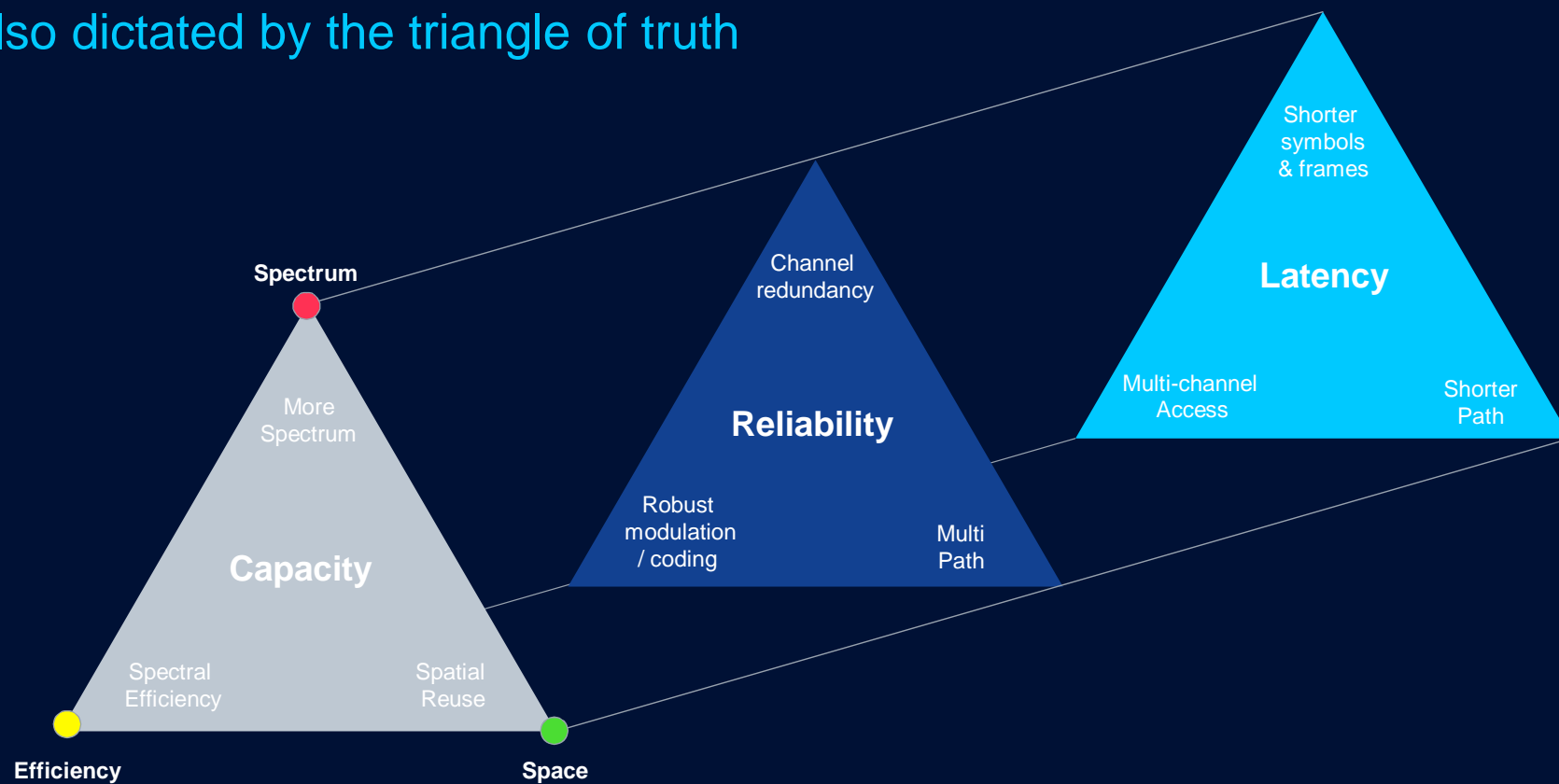


<10 → >20 b/s/Hz



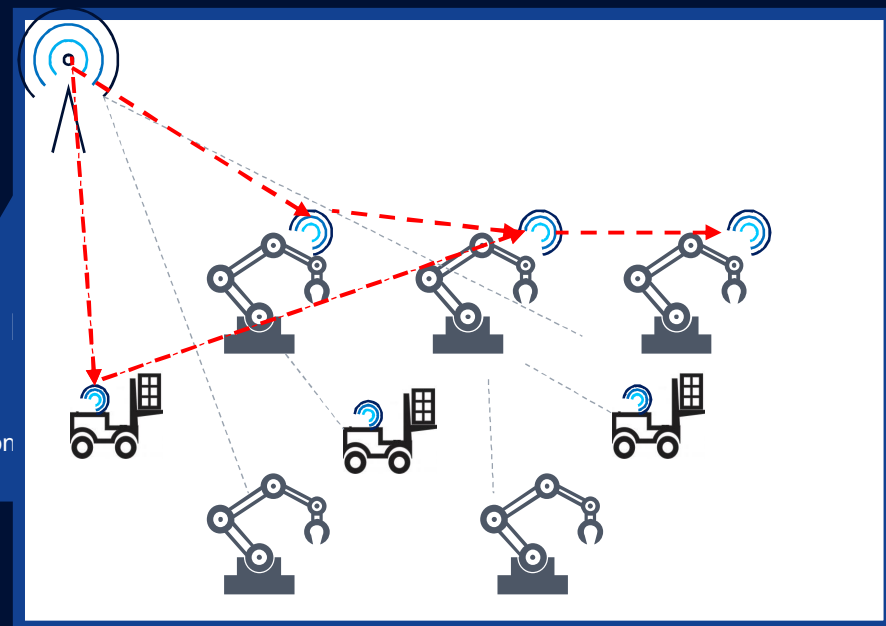
# Improving the other critical parameters

Also dictated by the triangle of truth



## Improving Reliability

Nine “9s” at low cost with single access point

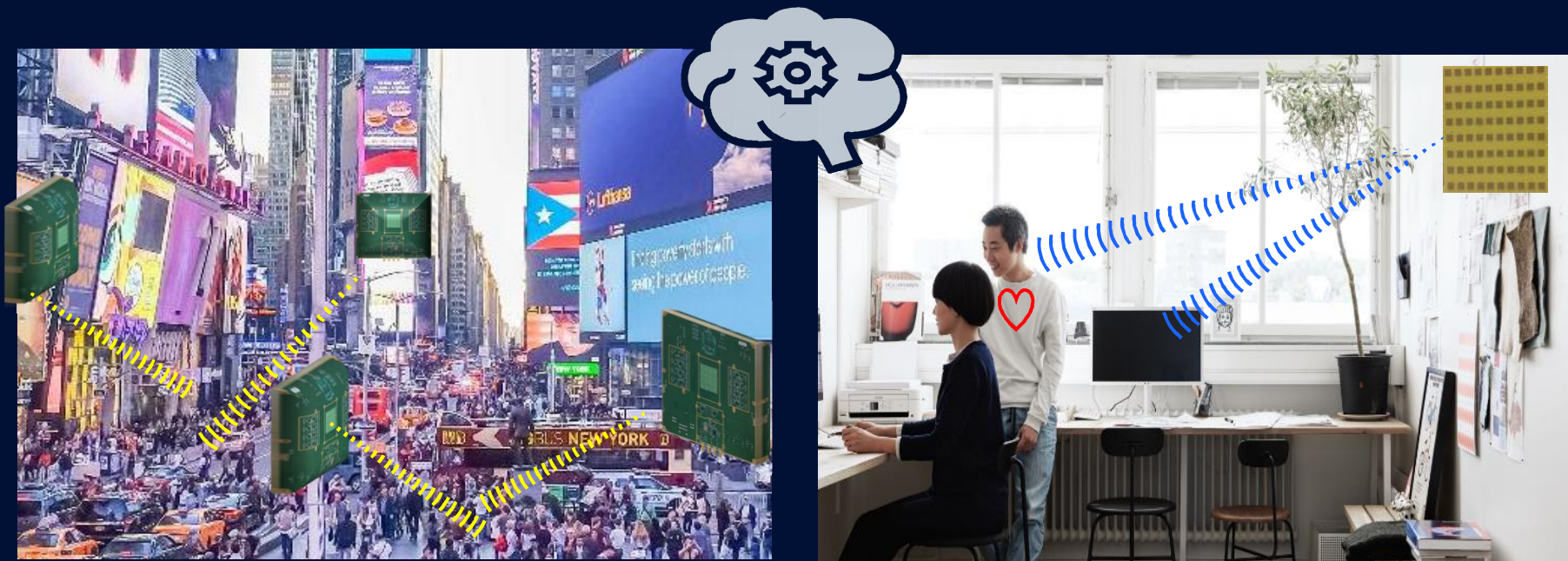


**Path diversity**



# 6G: A network with a 6th sense ?

## The value of ambient intelligence



# AUGMENTED DIGITAL HUMAN 'SYSTEM'

Augmented  
distributed  
computing  
system

Augmented  
physical  
actuation  
systems



Augmented  
intelligent  
thinking  
systems



Augmented  
hyperspectral  
sensory  
devices



Augmented  
digital  
nervous  
system





# Research Direction for the network 2030

## Preparing the network for the era of human and machine augmentation

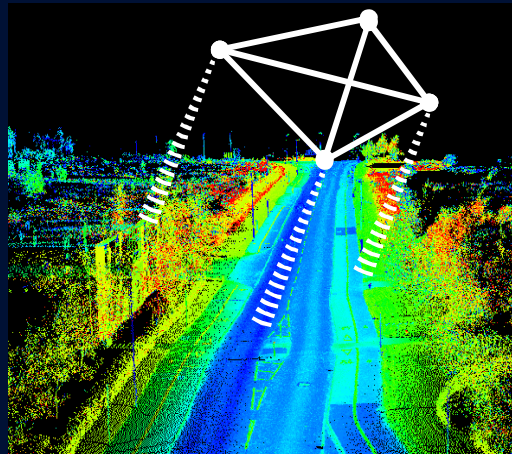
### Hyper Specification

- One network platform customizable for highly specialized uses



### Hyper Capable

- Vastly expanding across all dimensions using spectrum up to THz



### Hyper Sensing

- 6<sup>th</sup> Sense: Inferring state and meaning to augment humans and machines



**NOKIA**